## Stable Marriage II

## Stable marriage problem

## The setting:

- There are $n$ boys $b_{1}, b_{2}, \ldots, b_{n}$ and $n$ girls $g_{1}, g_{2}, \ldots, g_{n}$. We assume the number of boys and girls is the same.
- Each boy has his own ranked preference list of girls and each girl has her own ranked preference list of boys.
- The lists are complete and have no ties. Each boy ranks every girl and vice versa.


## The goal:

Pair each boy with a unique girl so that there do not exist boys $b_{i}, b_{j}$, and girls $g_{k}, g_{l}$ where $b_{i}$ and $g_{k}$ are paired up, but boy $b_{i}$ prefers girl $g_{l}$ to $g_{k}$, and girl $g_{k}$ prefers boy $b_{j}$ to $b_{i}$.

## Gale-Shapley algorithm

## Each Day

Morning:
Each girl stands on her balcony. Each boy stands under the balcony of his favorite girl whom he has not yet crossed off his list and serenades. If there are no girls left on his list, he stays home and does graph algorithms homework.
Afternoon:
Girls who have at least one suitor say to their favorite from among the suitors that day: „Maybe, come back tomorrow." To the others, they say „No, I will never marry you!"
Evening:
Any boy who hears „No" crosses that girl off his list.

## Gale-Shapley algorithm

## Termination Condition:

If there is a day when every girl has at most one suitor, we stop and each girl marries her current suitor (if any).

## Truthfulness

## Basic question:

Can a boy or a girl end up better off by lying about his or her preferences?
Consider for example a girl $g$. Suppose $g$ prefers boy $b$ to $b^{\prime}$. Can it be the case that by falsely claiming that she prefers $b^{\prime}$ to $b$ at some iteration of the Gale-Shapley algorithm, $g$ will end up with a boy $b^{\prime \prime}$ that she truly prefers to both $b$ and $b^{\prime}$ ?

## Truthfulness

$$
\begin{aligned}
& b_{1} \rightarrow\left(g_{3}, g_{1}, g_{2}\right) \\
& b_{2} \rightarrow\left(g_{1}, g_{3}, g_{2}\right) \\
& b_{3} \rightarrow\left(g_{3}, g_{1}, g_{2}\right) \\
& \\
& g_{1} \rightarrow\left(b_{1}, b_{2}, b_{3}\right) \\
& g_{2} \rightarrow\left(b_{1}, b_{2}, b_{3}\right) \\
& g_{3} \rightarrow\left(b_{2}, b_{1}, b_{3}\right)
\end{aligned}
$$

## Forbidden pairs

We have a set $B$ of $n$ boys, a set $G$ of $n$ girls, and a set $F \subseteq B \times G$ of pairs who are simply not allowed to get married.
Each boy $b$ ranks all the girls $g$ for which $(b, g) \notin F$, and each girl $g$ ranks all the boys $b$ for which $(b, g) \notin F$.
In this setting, we say that a matching $M$ is stable if it does not exhibit any of the following types of instability.

## Forbidden pairs

1. There are two pairs $(b, g)$ and $\left(b^{\prime}, g^{\prime}\right)$ in $M$ with the property that $\left(b, g^{\prime}\right) \notin F, b$ prefers $g^{\prime}$ to $g$, and $g^{\prime}$ prefers $b$ to $b^{\prime}$. (The usual kind of instability.)
2. There is a pair $(b, g) \in M$, and a boy $b^{\prime}$, so that $b^{\prime}$ is not part of any pair in the matching, $\left(b^{\prime}, g\right) \notin F$, and $g$ prefers $b^{\prime}$ to $b$. (A single boy is more desirable and not forbidden.)

## Forbidden pairs

3. There are two pairs $(b, g)$ and $\left(b^{\prime}, g^{\prime}\right)$ in $M$ with the property that $\left(b, g^{\prime}\right) \notin F, b$ prefers $g^{\prime}$ to $g$, and $g^{\prime}$ prefers $b$ to $b^{\prime}$. (The usual kind of instability.)
4. There is a pair $(b, g) \in M$, and a boy $b^{\prime}$, so that $b^{\prime}$ is not part of any pair in the matching, $\left(b^{\prime}, g\right) \notin F$, and $g$ prefers $b^{\prime}$ to $b$. (A single boy is more desirable and not forbidden.)

## Forbidden pairs

Note that under these more general definitions, a stable matching need not be a perfect matching.
For every set of preference lists and every set of forbidden pairs, is there always a stable matching?

## College admission

There are $n$ students $s_{1}, s_{2}, \ldots, s_{n}$ and $m$ universities $u_{1}, u_{2}, \ldots, u_{m}$.
University $u_{i}$ has $n_{i}$ slots for students, and we're guaranteed that

$$
n_{1}+n_{2}+\cdots+n_{m}=n .
$$

Each student ranks all universities (no ties) and each university ranks all students (no ties).
Design an algorithm to assign students to universities with the following properties

## College admission

- Every student is assigned to one university.
- University $u_{i}$ gets assigned $n_{i}$ students.
- There do not exist students $s_{i}, s_{j}$, and universities $u_{k}, u_{l}$ where student $s_{i}$ is assigned to university $u_{k}$, student $s_{j}$ is assigned to university $u_{l}$, student $s_{j}$ prefers university $u_{k}$ to university $u_{l}$, and university $u_{k}$ prefers student $s_{j}$ to student $s_{i}$.
- It is student-optimal. This means that of all possible assignments satisfying the first three properties, every student gets his/her top choice of university amongst these assignments.


## College admission revised

There are $n$ students $s_{1}, s_{2}, \ldots, s_{n}$ and $m$ universities $u_{1}, u_{2}, \ldots, u_{m}$.
University $u_{i}$ has $n_{i}$ slots for students, but now we're guaranteed only that

$$
n_{1}+n_{2}+\cdots+n_{m} \leq n
$$

Each student ranks all universities (no ties) and each university ranks all students (no ties).

## College admission revised

The interest is in finding a way of assigning each student to at most one university, in such a way that all available positions in all universities are filled.
We say that an assignment of students to universities is stable if neither of the following situations arises.

## College admission revised

First type of instability:
There are students $s_{i}$ and $s_{j}$, and a university $u_{k}$, so that

- $s_{i}$ is assigned to $u_{k}$,
- $s_{j}$ is assigned to no university,
- $u_{k}$ prefers $s_{j}$ to $s_{i}$.


## College admission revised

Second type of instability:
There are students $s_{i}$ and $s_{j}$, and universities $u_{k}$ and $u_{l}$, so that

- $s_{i}$ is assigned to $u_{k}$,
- $s_{j}$ is assigned to $u_{l}$,
- $u_{k}$ prefers $s_{j}$ to $s_{i}$,
- $s_{j}$ prefers $u_{k}$ to $u_{l}$.


## College admission revised

The following algorithm always find a (university optimal) stable assignment of students to universities.

## College admission revised

```
While there is a university }\mp@subsup{u}{i}{}\mathrm{ which has available slots and hasn't
offered a position to every student
    ui offers a position to the next student }\mp@subsup{s}{j}{}\mathrm{ on its preference list
    if sj is free
        then
            sj accepts the offer
else /* s
    if }\mp@subsup{s}{j}{}\mathrm{ prefers }\mp@subsup{u}{k}{}\mathrm{ to }\mp@subsup{u}{i}{
        then
                            sj remains committed to }\mp@subsup{u}{k}{
        else
            sj becomes committed to }\mp@subsup{u}{i}{
            the number of available slots at }\mp@subsup{u}{k}{}\mathrm{ increases by one
            the number of available slots at }\mp@subsup{u}{i}{}\mathrm{ decreases by one
```

